

# Release Notes: Q2 2020 (April) Release

Before you begin to use Target Analytics **ResearchPoint**, take a moment to review the following notes. It is important to share this information with all **ResearchPoint** users in your organization.

## Wealth Capacity Changes

We've added Total Assets of the Foundation to the wealth capacity formula.

Finally, we've changed to Major Giving Capacity buckets based on your feedback. While we're keeping the bigger ranges, we've added back some of the smaller options by breaking up the \$1-\$10,000 range. The new ranges are:

- \$1 - \$1,000
- \$1,001 - \$2,500
- \$2,501 - \$5,000
- \$5,001 - \$10,000

## Primary Addresses with the Target Analytics Import Process

We've adjusted the Target Analytics Import process so that an incoming address now becomes set as the primary address for the client. If an address is already listed for the client, the imported information becomes the Primary address, while the existing one is regarded as an alternative.

## Additional System Model Score Sync Options

In a previous update, we added the ability to sync custom model scores from RP to RE7. In this update, we've added a few additional system model score options when syncing. These include Annuity likelihood, Bequest likelihood, CRT likelihood, and Patient response likelihood.

# Raiser's Edge Group Integration Error Screen Update

Inside this update, we've changed the conflict window that appears when pulling a query from Raiser's Edge to ResearchPoint using Integration. If any errors are reported, a new popup appears asking if the user would like to download the errors into a CSV file.

## Large WealthPoint Lists

Prior to this update, ResearchPoint had no way to let a researcher know when their WealthPoint list exceeded 2500 records. Now, when a WealthPoint list exceeds that number, the screen list button is now grayed out and a tool-tip appears to guide the user on how to split the list.

## Target Analytics Data Updates

Since our Q1 2020 release, we have refreshed the data for NOZA, Coop, AIQ, Federal Elections Commission (FEC), Who's Who, and Experian in our Target Analytics database.

Now, when you perform WealthPoint screenings on a prospect's wealth and ratings record, or when you perform a screening on your research lists, you'll have the latest philanthropic gifts, self-reported biographical data, political donations, biographical data for industry, leaders, and income records.

## ResearchPoint Feedback

Do you want to influence the direction of the product? You can in the [Target Analytics Community](#). We're there with you in the community and we're listening for which features you want added or which existing functionality needs to be improved.

You can add a new idea, vote for ideas you want to see implemented, or respond to an existing idea with comments about what you need specifically. The more you tell us, the better we can prioritize and design the product around your organization's needs.

How do ideas get implemented? Ideas with the most likes are more heavily favored when we consider what we should put on our roadmap for **ResearchPoint**. To see all the current user-posted ideas, from the Target Analytics Community home page, in the **Navigation Menu**, click **Ideas**. We look forward to hearing from you on how you need **ResearchPoint** improved!