

# FIMS 14.74 Release Notes

This document contains brief summaries for issues resolved in the initial FIMS version 14.74 patch released on **March 1st, 2022**.

**An update to HostNet version 14.74** was released on **April 7<sup>th</sup>, 2022** and contains the updates described in the **April 2022 HostNet Updates** section.

Patch 14.74 contains all updates since the 14.71 release.

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## Upgrade Overview

**Host\*Net** clients will be upgraded to 14.74 on March 1, 2022. An additional update will be applied to HostNet only on April 7, 2022.

**On Premise** clients on FIMS version 14.71, 14.72, or 14.73 can update to patch 14.74 by downloading the installation package from Blackbaud Downloads ( <https://www.blackbaud.com/support/downloads/downloads.aspx>) and following the installation instructions in the **FIMS 14.74 Upgrade Guide**.

**Note:** **On Premise must be on at least FIMS 14.71 to install patch 14.74.** If you are not on at least FIMS 14.71 then you must first install the full 14.71 FIMS version available on the [Blackbaud Downloads page](#).

### Notes for On-Premise clients:

**FIMS versions 14.70** and above require **Progress OpenEdge 11.7.5** as the minimum-supported version.

For information about upgrading to **Progress 11.7.5** or later, see [Knowledgebase article 117586](#). To learn about moving your data to Blackbaud's hosted environment in Host\*Net, contact Blackbaud.

If you are currently on **Progress 11.6.4**, you can still upgrade to 14.74. Upgrading to **Progress 11.7.5** is not required, it is the current recommended version for use with FIMS.

If your **FIMS** database server is **Windows Server 2019**, **Progress 11.7.5** is supported for use with that operating system.

If you are on **Progress 10**, **Progress 10** is not supported starting with **FIMS 14.70** and you will need to upgrade to a later version of Progress.

## Blackbaud Customer Support

**Need Help?** If you have questions or need assistance, please contact Support.

**Online:** Visit Case Central at <https://www.blackbaud.com/casecentral/casesearch.aspx>.

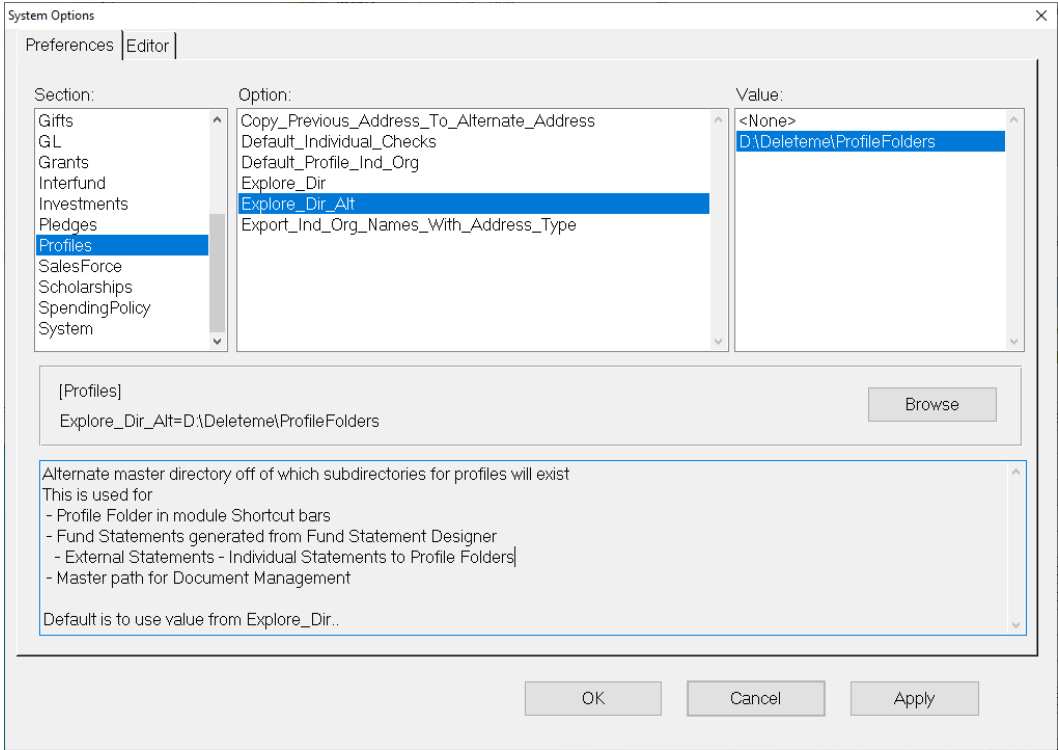
Click the **Case** tab at the top and click **Create New Case**.

**Phone:** (800) 468-8996, Option 1 **Support Hours:** M-F, 8:30 am – 8:00 pm ET

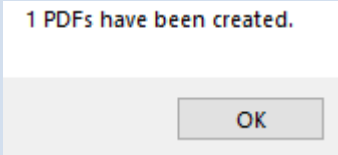
## April 2022 Updates for HostNet

The following updates were added to the HostNet environment on April 7<sup>th</sup> for the 14.74 release update. These updates impact HostNet only and do not impact on premise customers or release version.

ID	Module	Description
2091631	Fund Statements	In <b>Fund Statement Export</b> , the following error no longer displays when loading a saved report: "Attribute Screen Value for the Toggle Box auto launch word has an invalid value of..(4058)"  The issue is described in <a href="#">Knowledgebase article 198737</a> .
2084125	Fund Statements	A 5-digit <b>Fund Distribution</b> number is now allowed when creating a new grant distribution.  The issue is described in <a href="#">Knowledgebase article 199016</a> .
2083377	Email Validation	Emails that include a dash before the last period in the domain, such as <a href="#">example@my.email-ma.gov</a> , are now allowed and no longer cause an error.  The issue is described in <a href="#">Knowledgebase article 187956</a> .
2086654	Profile/Fund Folders	In <b>System Options</b> , you can now set an alternate primary directory path using the new <b>Explore_Dir_Alt</b> option in the <b>Profile</b> and <b>Fund</b> sections.  When you use the new <b>Explore_Dir_Alt</b> option, it sets an alternate primary directory from which subdirectories for <b>Profiles</b> will exist. Typically, the

ID	Module	Description
		<p><b>Explore_Dir</b> option sets the primary directory path to “C:\...” which can cause an error message in the <b>Profile</b> tab that the <b>Profile Folder</b> is inaccessible.</p> <p>Use the new <b>Explore_Dir_Alt</b> option for these features:</p> <ul style="list-style-type: none"> <li>• <b>Profile Folder</b> and <b>Fund Folder</b> in module Shortcut bars</li> <li>• <b>Fund Statements</b> generated from <b>Fund Statement Designer</b> <ul style="list-style-type: none"> <li>○ <b>External Statements – Individual Statements to Profile Folders</b></li> <li>○ <b>External Statements – Individual Statements to Fund Folders</b></li> </ul> </li> <li>• Primary directory path for <b>Document Management</b></li> </ul> <p>By default, <b>Explore_Dir_Alt</b> uses the value that is set in the <b>Explore_Dir System Option</b>.</p>  <p>The issue is described in <a href="#">Knowledgebase article 198736</a>.</p>
2086715	Document Mgt Profile/Fund folders	<p>Following the initial FIMS 14.74 release on HostNet, the <b>Document Module</b> was not working when directory paths were set to a local drive.</p> <p>To resolve <b>Document Module</b> errors due to a local directory path, use the new <b>System Option, Explore_Dir_Alt</b>, to set an alternate primary directory path. See the description above.</p>

ID	Module	Description
		The issue is described in <a href="#">Knowledgebase article 198738</a> .
2099384	System	<p>We've resolved an issue that caused a "Value too large to fit in Integer," error when running the <b>Database Health Audit</b>.</p> <p>The issue is described in <a href="#">Knowledgebase article 198840</a>.</p>
2030354	Fund Statement Designer	<p>To allow <b>Fund Statement Designer</b> to email statements, a new option, <b>Individual Statements to Folder</b>, is available from the <b>External Statements</b> options.</p> <p>This option allows you to put the fund statements into the individual fund folders or put them together in a single batch on your workstation.</p> <p>Files are generated in the selected folder with a format of &lt;Fundid&gt; + &lt;PDF Filename&gt; + ".pdf."</p> <p>To use the new option to email statements from the Fund Statement Designer:</p> <ol style="list-style-type: none"> <li>From the <b>External Statements</b> menu option, select <b>Individual Statements to Folder</b>. <div data-bbox="548 1115 1133 1409" data-label="Image"> <p>A screenshot of a software menu. At the top, there are two options: 'Preview' and 'Print'. Below them is a horizontal separator line. Underneath the line, there are five menu items: 'Individual Statements to Fund Folders', 'Individual Statements to Profile Folders', 'Individual Statements to Folder' (which is highlighted with a blue selection bar), and 'Individual Statements for DonorCentral'.</p> </div> </li> <li>Select the folder and filename for your statement or statements. <div data-bbox="548 1514 1458 1776" data-label="Image"> <p>A screenshot of a 'Save Filename' dialog box. It has a title bar with 'Save Filename' and a close button (X). Inside, there are two input fields. The first is labeled 'Destination Folder:' and contains the text 'D:\deleteme\Statements'. The second is labeled 'PDF Filename:' and contains the text 'FSD Sample 1_20220228'. At the bottom right, there are two buttons: 'OK' and 'Cancel'.</p> </div> </li> <li>Select <b>OK</b>. The number of PDFs displays.</li> </ol>

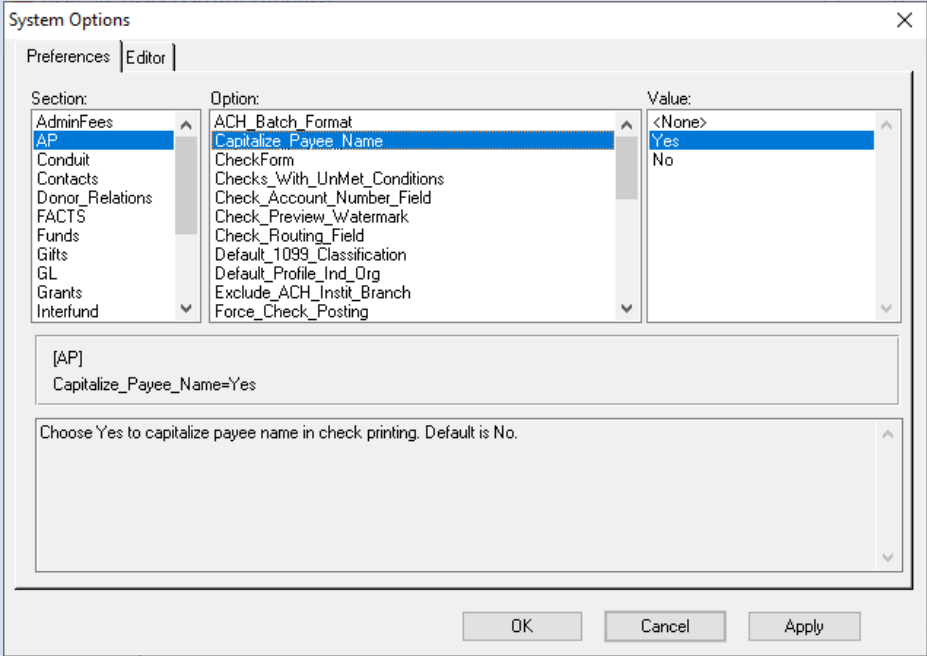
ID	Module	Description
		 <p>The issue is described in <a href="#">Knowledgebase article 198817</a>.</p>
2107551	Document Mgt / DC Upload	<p>On HostNet, we've resolved the following error that occurred when attempting to upload documents to <b>DonorCentral</b> from <b>FIMS</b>:</p> <p><i>"Cannot hide DIALOG-BOX F-stop while DIALOG-BOX Dialog-Frame is currently active. (4113)"</i></p> <p>The issue is described in <a href="#">Knowledgebase article 198935</a>.</p>

## Major Enhancements

The following major enhancements are available in this release.

ID	Module	Description
1949059	Check Printing	<h3>Fraud Protection Enhancements in Check Printing</h3> <p>Now while printing checks, you can enforce capitalization and remove special characters in the payee name for enhanced fraud protection.</p> <p>Enabling the new <b>Capitalize_Payee_Name</b> option will capitalize the payee name in check printing and remove these special characters from the name:</p> <p style="text-align: center;">; ! " # \$ % &amp; ' ( ) * + , - . / : &lt; = &gt; ? @ [ \ ] ^ _ ` {   } ~</p> <p>Hyphens in the name are replaced with spaces.</p> <p>To use the character enforcement in check-printed names, complete the following steps:</p> <ol style="list-style-type: none"> <li>1. Go to <b>Tools &gt; System Utilities &gt; System Options</b>.</li> <li>2. In the <b>Section</b> field, select <b>AP</b>.</li> <li>3. Set the new <b>Capitalize_Payee_Name</b> option to <b>Yes</b>.</li> <li>4. Select <b>Apply</b>.</li> </ol>

ID	Module	Description
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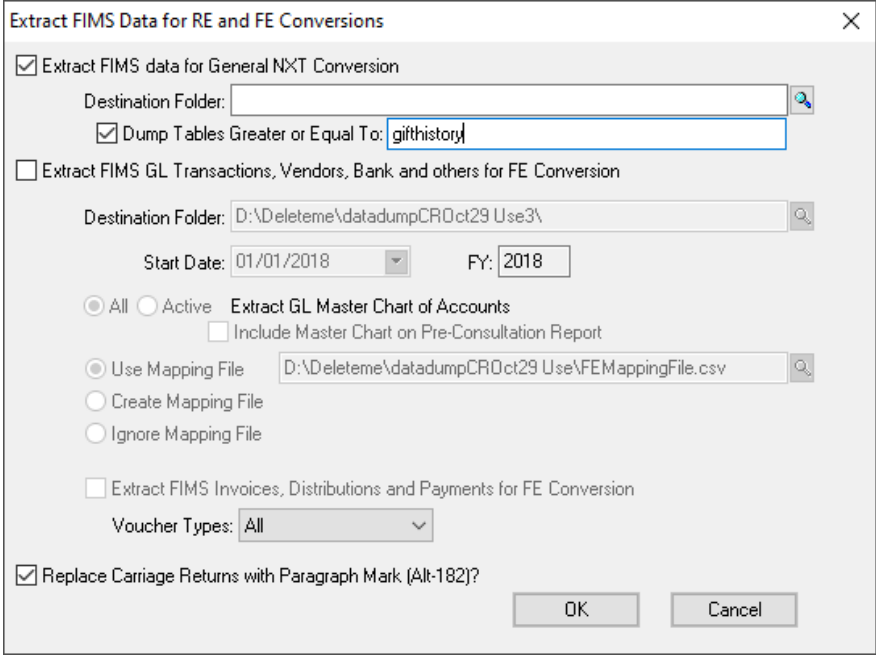


By default, this option is set to **No**.

The payee name that is printed on the check is the name stored in FIMS. You can also capitalize other fields on the check by prefixing the field with "Capitalize\_." For example:

- **Capitalize\_Address1=X.625|YNextLine|L4**
- **SubTxtAttn=&1|X.625|YNextLine|L4|Capitalize\_Attention`&1`StripSpcl**

<p><b>1956741</b></p>	<p>Extract for Raiser's Edge</p>	<p><b>Increased Flexibility When Running a General Raiser's Edge Dump</b></p> <p>When extracting <b>FIMS</b> data for a general <b>Raiser's Edge NXT</b> conversion, you can now specify where you want to start the dump.</p> <p>This is a convenient way to resume from a failed dump since it allows you to restart dumping from the table it failed on rather than from the start.</p> <p>In <b>Extract FIMS Data for RE and FE Conversions</b>, select the <b>Dump Tables Greater or Equal To</b> option, then specify the table after which the dump should start.</p> <p>For example, if you run a dump and the connection terminates, if the last dumped table was <i>Gift-Note.txt</i> and the process was currently dumping</p>
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ID	Module	Description
		<p>Gifthistory, and there is a file named Gifthistory.temp file, you can continue to dump from gifthistory by entering that into the field.</p> 
	Citrix Environment Updates	<h3 data-bbox="451 1100 1386 1182">Updates Regarding Third-Party Applications in Citrix Environments, including Microsoft Office</h3> <p data-bbox="451 1251 1458 1346"><b>Blackbaud</b> announced the end of support for third-party applications in <b>Citrix</b> environments. This includes <b>Microsoft Office</b> products, <b>Word</b>, <b>Excel</b>, and <b>Outlook</b>.</p> <p data-bbox="451 1415 1461 1482">These changes are for HostNet customers only, Office functions are not being changed for FIMS on-premise.</p> <p data-bbox="451 1499 1390 1566">For a complete summary of updates to workflows, including step-by-step instructions to complete your tasks, see:</p> <p data-bbox="451 1583 1445 1614">Step #1 of Knowledgebase article 195382, <a href="#">“What is changing with HostNet?”</a></p> <p data-bbox="451 1650 1360 1682">The summary covers the following changes <b>for HostNet environments</b>:</p> <ul data-bbox="548 1713 1503 1843" style="list-style-type: none"> <li data-bbox="548 1713 1308 1745">○ The <b>Send Email</b> button was removed throughout FIMS</li> <li data-bbox="548 1780 1503 1843">○ Email notifications were removed from the <b>Interfund Entry</b> form when MAPI is not installed.</li> </ul>

ID	Module	Description
		<ul style="list-style-type: none"> <li>○ The <b>Create Individual Documents</b> feature was removed. HostNet FIMS users can <a href="#">use macros in their local Word version to create individual documents</a>. On-premise customers can continue to use the process.</li> <li>○ <b>Autolaunch</b> options were removed from locations listed in <a href="#">Knowledgebase article 25243</a>.</li> <li>○ <b>Spell Check</b> options were removed.</li> <li>○ <b>Word Merge Right-Flush Detail Amounts</b> was removed from the <b>Reports &gt; General Ledger &gt; Word Merge</b> options.</li> <li>○ <b>Setup Documents for Advisor Fund Statements</b> was removed from <b>Tools &gt; System Utilities &gt; Donor Central</b> options as mentioned in <a href="#">Knowledgebase article 197824</a>.</li> <li>○ The <b>Process Selection &gt; Labels &amp; Email</b> option was changed to <b>Labels</b> as described in <a href="#">Knowledgebase article 197824</a>.</li> <li>○ The <b>Email</b> option was removed from the options shown when right-clicking on a Data Grid as mentioned in <a href="#">Knowledgebase article 197824</a>.</li> <li>○ The <b>Dashboards</b> menu options were removed from <b>Reports</b> menu options.</li> <li>○ The <b>Tools &gt; System Utilities &gt; Dashboard Management</b> option was removed.</li> <li>○ The <b>Export to Excel</b> does not display from the <b>Trends &amp; Analysis Reports</b> options when Excel is not installed.</li> </ul>
2002145	Microsoft Word Autolaunch	<p><b>Open Multiple Report Files with FIMS Viewer</b></p> <p>New menu options in <b>FIMS Viewer</b> allow you to open multiple report files in the same or different <b>FIMS Viewer</b> window.</p> <p>This option is helpful to use in place of Notepad to view text files.</p> <p>While in the <b>FIMS Viewer</b>, select the <b>Open</b> menu option, then choose an action:</p> <ul style="list-style-type: none"> <li>• <b>Open &gt; Open</b> to open a report file in same window</li> </ul>



ID	Module	Description
		<ul style="list-style-type: none"> <li>Open &gt; Open in new window to open a report file in new window</li> </ul>

## Minor Enhancements

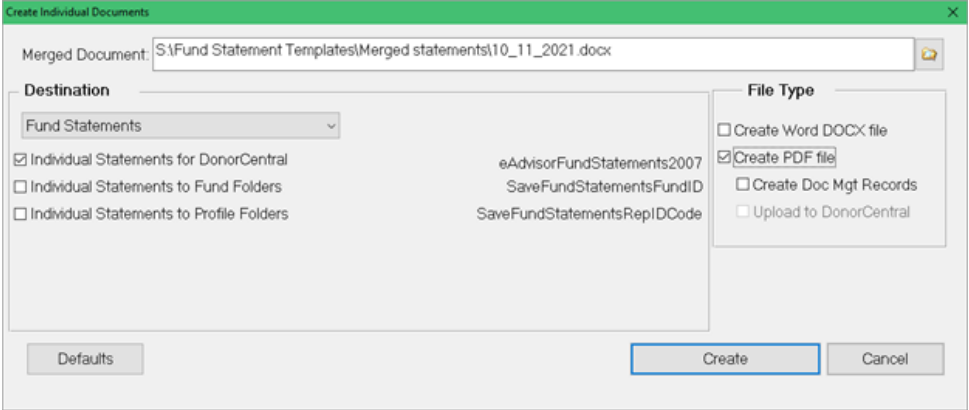
The following minor enhancements were added in this release.

ID	Module	Description
2014339	DonorCentral	<p><b>Updates in DonorCentral Options provide clarity on support for DonorCentral NXT by removing references to “DonorCentral v4/Legacy”</b></p> <p>Updates were made in <b>Tools &gt; System Utilities &gt; DonorCentral &gt; DonorCentral Options</b>.</p> <p>In the <b>DonorCentral Options</b>:</p> <ul style="list-style-type: none"> <li>We’ve removed references to <b>NXT</b> in descriptions.</li> <li>We’ve removed references to, "The option does not apply to Legacy eDonorCentral," in descriptions.</li> </ul> <p>Other options are still available, such as the ability to go to the editor tab to add/edit/remove options when the section and key is known.</p>

## Resolved Issues

The following issues are resolved in this release. Case numbers are provided for internal referencing.

ID	Module	Description
1948929	Microsoft Word Auto Launch	<p><u>For On Premise users only</u> - When running a user-defined export using <b>Microsoft Word Auto launch</b>, errors no longer occur when selecting <b>Run Report</b>.</p> <p>The issue is described in <a href="#">Knowledgebase article 197577</a>.</p>
1952548 1948945 1969566	Create Individual Documents	<p><u>For On Premise users only</u> - In <b>Reports &gt; Create Individual Documents</b>, creating <b>Fund Statements</b> now shows the <b>Individual Statements for DonorCentral</b> option available for selection.</p>

		<p>The option is no longer grayed out.</p>  <p>The issue is described in <a href="#">Knowledgebase article 197591</a>.</p>
<p>1969566</p>	<p>Document Manager</p>	<p>In the <b>Documents</b> module, uploading <b>Grant</b> letters to <b>DonorCentral</b> with the <b>Create and Upload to DC</b> option no longer causes the error, “Attempt to write closed stream S-stop.”</p> <p>We’ve also resolved an issue with <b>Create Grant Document Links</b> where it missed documents.</p> <p>The issue is described in <a href="#">Knowledgebase article 197711</a>.</p>
<p>2029652</p>	<p>Scholarships</p>	<p>When making a grant adjustment to a denied or withdrawn application in <b>Scholarships &gt; Application History</b>, the following error message no longer occurs:</p> <p><i>*** No Grant record is available. (91)</i></p> <p>The issue is described in <a href="#">Knowledgebase article 198266</a>.</p>
<p>2058549</p>	<p>Fund Statements</p>	<p>When saving Fund Statements to fund folders, an error no longer occurs when running the <b>SaveFundStatementsFundIDPDF</b> macro. The issue was resolved by updating the macro install file to remove the <b>SaveFundStatementsFundIDPDF</b> from the macro installation and add another macro for this purpose that is described in the documentation below.</p> <p>To run a macro to save to fund or profile folders in the merged <b>Fund Statement</b> document, see the following article: <a href="#">How do I save Gift Acknowledgements, Fund Statements, and Grantee Correspondence to Profile or Fund Folders?</a></p>

<b>2077288</b>	Accounts Payable	<p>A change was made to the <b>AP Item Edit Report</b> so that it no longer produces the error, "ACH Flag and ACH Record out of Sync," when ACH-Recnum has a 0 value.</p> <p>The issue is described in <a href="#">Knowledgebase article 197617</a>.</p>
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